



PROGRAM OUTLINE FOR THE INSG MEETINGS 23 – 24 SEPTEMBER 2024, LISBON

AT INSG OFFICES

Monday 23 September

09.00–12.00 INSG Statistics Committee

- “Discussion of INSG Detailed Nickel Production and Usage Forecasts for 2024/2025”: Supervised by Ricardo Ferreira, Director of Market Research and Statistics, INSG
- “Current Trends and Prospects for the Indonesian Nickel Market”: Presentation by Meidy Katrin Lengkey, Secretary-General, **Indonesian Nickel Miners Association (APNI), Indonesia**
- “Review of the World Stainless Steel Market”: Presentation by Panos Kotseras, Head of Stainless-Steel Raw Materials, **CRU**

14.00-15.30 INSG Industry Advisory Panel (IAP)

- “Latest Developments at Terrafame”: Presentation by Janne Palosaari, Chief Commercial Officer, **Terrafame, Finland**
- “The Baptiste Nickel Project”: Presentation by Martin Turenne, President and CEO, **FPX Nickel Corp, Canada**
- “Nickel Use in Special Steels and Alloys”: Presentation by Robert Messmer, Chief Analyst Raw Materials, **SMR Group, Austria**

16.00-17.30 INSG Environmental and Economic Committee

- “Nickel and the Transition to Green Energy”: Presentation by Parul Chhabra, Manager, Market Research, **Nickel Institute**
- “The Use of Financial Instruments in the Base Metal Markets”: Presentation by Nitesh Shah, Head of Commodities and Macroeconomic Research, **Wisdom Tree, UK**
- **China Macro-Economic Outlook**: Presentation by Jianbin Meng, Director of Economics & Environment, INSG

Tuesday 24 September

09.30 – 10.30 INSG Standing Committee (Governments only)

10.30 – 11.00 INSG Plenary Session

18.00 – 20.00 Joint INSG/ICSG Drinks Reception

AT ALTIS GRAND HOTEL

Wednesday 25 September

14.00 - 17.30 Joint Study Groups’ Seminar “Critical Mineral Initiatives and Strategies”

Presentations by Lauren Shelton, International Trade Specialist, Office of Critical Minerals & Metals, **US Dept of Commerce**; Gavin Mudd, Director Critical Minerals Intelligence Centre; **British Geological Survey (BGS)**; Alexandra Hegarty, Critical Minerals Analyst, **International Energy Agency (IEA)**; Tom Fairlie, Senior Sustainability Manager, **Cobalt Institute**; Jyldyz Abdyrakhmanova, Senior Country Officer, **Extractive Industries Transparency Initiative (EITI)**; Frederico Zanotti, Trade and Environment Policy Officer, **Bureau of International Recycling (BIR)**; Jianbin Meng, Director of Economics and Environment, **International Nickel and Lead and Zinc Study Groups**;

19.30 - 21.30 Study Groups’ Cocktail Reception: Sunset Cruise on the River Tagus (*coaches will leave the Altis Grand Hotel at 19.00*)



Joint Study Groups Cocktail Reception

25 September 2024

Sunset Cruise on the River Tagus 19:30-21:30



Buses will depart from outside the Altis Grand Hotel at 19:00